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DBS Group Research . Equity 8 Feb 2018 Thailand Market Focus Monthly Strategy Refer to important disclosures at the end of this report ▯ The Thai market went up 4.2% in Jan 2018, underperforming regional peers ▯ Election delay to 1Q19 slightly hurt sentiment ▯ Near-term focus shift to corporate earnings (to be -Feb) and dividend announcement

Thailand Market Focus Monthly Strategy

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Market Key Data (%) EPS Gth Div Yield 2017A 6.0 2.6 2018F 10.0 3.0 2019F 5.0 3.3 (x) PER
EV/EBITDA 2017A 17.8 9.6 2018F 8.716.2 2019F 8.215.4 forward, the market is likely to remain

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Market Key Data (%) EPS Gth Div Yield 2017F 6.0 3.1 2018F 10.0 3.5 2019F 8.0 3.8 PE EV/EBITDA (x) 17.3 9.3 2017F 15.7 8.5 2018F 14.6 8.0 2019F 6.0 3.1 DBS Group Research . Equity 4 Jun 2018 Thailand Market Focus Monthly Strategy Refer to important disclosures at the end of this report STOCKS 12-mth Price Mkt Cap Target Performance (%)

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Strategy Market Key Data (%) EPS Gth Div Yield 2017A 60 26 2018F 100 30 2019F 50 33 (x) PER EV/EBITDA 2017A 178 96 2018F 87162 2019F 82154 forward, the market is likely to remain Closing price as of 4 Apr 2018 DBS Group Research Equity 5 Apr 2018

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Market Focus Asia equity strategy Page 3 Fig. 3 □ Top stock ideas for Singapore and Hong Kong DPU / DPU Growth Source: DBS Bank, DBS Vickers, Bloomberg Finance L.P. g e t PE V d h Code) e %)))) y n) e d 18F 18F 18F 18F

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2011 Updated Reprint. Updated Annually. Thailand Banking & Financial Market Handbook

Although the financial sector was the epicentre of Thailand's economic crisis in 1997, the corporate sector, small-scale manufacturers, wage earners, and other vulnerable groups also felt the effects. There was a widespread loss of confidence that threatened to undo the prosperity of several decades of hard work. This book provides an analysis of the crisis and the struggle to find a solution, examining the key events and the resulting policy measures.

Game-changing disruptions will likely unfold on your watch. Be ready. In *Dual Transformation*, Scott Anthony, Clark Gilbert, and Mark Johnson propose a practical and sustainable approach to one of the greatest challenges facing leaders today: transforming your business in the face of imminent disruption. *Dual Transformation* shows you how your company can come out of a market shift stronger and more

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profitable, because the threat of disruption is also the greatest opportunity a leadership team will ever face. Disruptive change opens a window of opportunity to create massive new markets. It is the moment when a market also-ran can become a market leader. It is the moment when business legacies are created. That moment starts with the core dual transformation framework: Transformation A: Repositioning today's business to maximize its resilience, such as how Adobe boldly shifted from selling packaged software to providing software as a service. Transformation B: Creating a new growth engine, such as how Amazon became the world's largest provider of cloud computing services. Capabilities link: Fighting unfairly by taking advantage of difficult-to-replicate assets without succumbing to the "sucking sound of the core." Anthony, Gilbert, and Johnson also address the characteristics leaders must embrace: courage, clarity, curiosity, and conviction. Without them, dual transformation efforts can founder. Building on lessons from diverse companies, such as Adobe, Manila Water, and Netflix, and a case study from Gilbert's firsthand experience transforming his own media and publishing company, Dual Transformation will guide executives through the journey of creating the next version of themselves, allowing them to own the future rather than be disrupted by it.

As well as marking the tenth anniversary of the collapse of Lehman Brothers and the consequent unleashing of the global financial crisis, 2018 is also the year of negotiations on the terms of the UK's exit from the European Union. Within a decade the banking world has witnessed two epochal events with potential to redraw the map of international financial centres: but how much has this map actually changed since 2008, and how is it likely to change in the near future? International Financial Centres after the Global Financial Crisis and Brexit gathers together leading economic historians, geographers, and other social scientists to focus on the post-2008 developments in key international financial centres.

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It focuses on the shifting hierarchies of New York, London, Paris, Geneva, Zurich, Frankfurt, Singapore, Hong Kong, Beijing, Shanghai, and Tokyo to question whether Asian financial centres have taken advantage of the crisis in the West. It also examines the medium-effects of the crisis, the level of regulation, and the rise of new technology (fintech). By exploring these crucial changes, it questions whether shifts in the financial industry and the global landscape will render these centres unnecessary for the functioning of the global economy, and which cities are likely to emerge as hubs of new financial technology.

Food Systems for an Urbanizing World is a joint report prepared by the World Bank and FAO. It aims to stimulate discussion and suggest pathways to support local and national governments, and civil society and private sector actors in their efforts to improve the performance and capacity of food systems. The report describes the diversity and ever-changing nature of food systems, with interlinked traditional, modern and informal channels that respond to different market segments and different consumer preferences. It also underscores the importance of targeting support to the type of city and food system. The task is not an easy one. Data are weak and empirical analysis is weaker. As cities' engagement in urban food issues is relatively new, the institutions, governance mechanisms and capacities needed for effective design, implementation and delivery of this agenda must be strengthened. Finding effective ways to prioritize, mobilize and coordinate contributions from multiple sectors will be essential for achieving food system goals.

South Asian Association for Regional Cooperation (SARRC) Business Law Handbook - Strategic Information and Basic Laws

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This Oxford Handbook provides a comprehensive analysis of business groups around the world

The second edition follows the highly successful first edition in filling an important under-served niche in the strategy arena: a casebook on business strategy in Asia. As a teaching tool, the usage of case studies is widespread in business strategy courses. Many case studies are focused on companies from developed economies, especially from the U.S. and Western Europe, leaving a large void in terms of understanding the strategies of Asian companies. This book aims to fill this void in the current offerings of textbooks. Written by experts on Asian business, it is a unique and comprehensive collection of cases about the strategies of Asian firms. The cases are wide-ranging, covering a diverse range of issues, geographic contexts, industries and decision situations. The rigor and depth of information included in each of the cases provides considerable versatility to educators in terms of usage at various levels. The cases have been carefully chosen to represent the geographic and economic diversity of the different countries, industries, and firms within Asia.

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